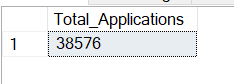
**BANK LOAN REPORT QUERY DOCUMENT**

1. **BANK LOAN REPORT | SUMMARY**

**KPI’s:**

**Total Loan Applications**

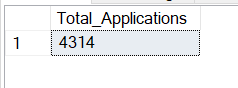
SELECT COUNT(id) AS Total\_Applications FROM Financial\_Loan



**MTD Loan Applications**

SELECT COUNT(id) AS Total\_Applications FROM Financial\_Loan

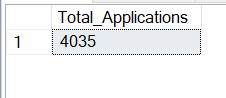
WHERE MONTH(issue\_date) = 12

****

**PMTD Loan Applications**

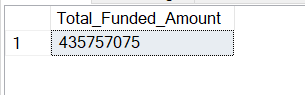
SELECT COUNT(id) AS Total\_Applications FROM Financial\_Loan

WHERE MONTH(issue\_date) = 11



**Total Funded Amount**

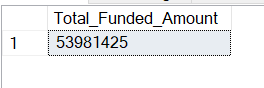
SELECT SUM(loan\_amount) AS Total\_Funded\_Amount FROM Financial\_Loan



**MTD Total Funded Amount**

SELECT SUM(loan\_amount) AS Total\_Funded\_Amount FROM Financial\_Loan

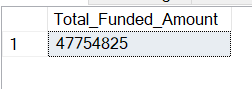
WHERE MONTH(issue\_date) = 12



**PMTD Total Funded Amount**

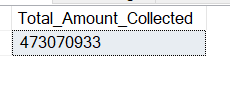
SELECT SUM(loan\_amount) AS Total\_Funded\_Amount FROM Financial\_Loan

WHERE MONTH(issue\_date) = 11

****

**Total Amount Received**

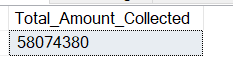
SELECT SUM(total\_payment) AS Total\_Amount\_Collected FROM Financial\_Loan



**MTD Total Amount Received**

SELECT SUM(total\_payment) AS Total\_Amount\_Collected FROM Financial\_Loan

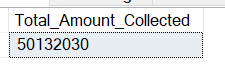
WHERE MONTH(issue\_date) = 12



**PMTD Total Amount Received**

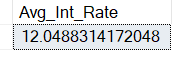
SELECT SUM(total\_payment) AS Total\_Amount\_Collected FROM Financial\_Loan

WHERE MONTH(issue\_date) = 11



**Average Interest Rate**

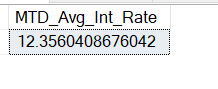
SELECT AVG(int\_rate)\*100 AS Avg\_Int\_Rate FROM Financial\_Loan



**MTD Average Interest**

SELECT AVG(int\_rate)\*100 AS MTD\_Avg\_Int\_Rate FROM Financial\_Loan

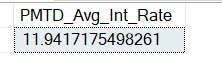
WHERE MONTH(issue\_date) = 12



**PMTD Average Interest**

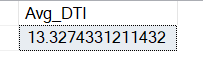
SELECT AVG(int\_rate)\*100 AS PMTD\_Avg\_Int\_Rate FROM Financial\_Loan

WHERE MONTH(issue\_date) = 11



**Avg DTI**

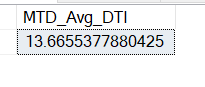
SELECT AVG(dti)\*100 AS Avg\_DTI FROM Financial\_Loan

****

**MTD Avg DTI**

SELECT AVG(dti)\*100 AS MTD\_Avg\_DTI FROM Financial\_Loan

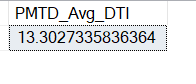
WHERE MONTH(issue\_date) = 12



**PMTD Avg DTI**

SELECT AVG(dti)\*100 AS PMTD\_Avg\_DTI FROM Financial\_Loan

WHERE MONTH(issue\_date) = 11



**GOOD LOAN ISSUED**

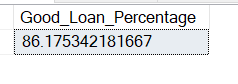
**Good Loan Percentage**

SELECT

(COUNT(CASE WHEN loan\_status = 'Fully Paid' OR loan\_status = 'Current' THEN id END) \* 100.0) /

COUNT(id) AS Good\_Loan\_Percentage

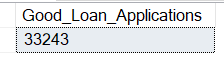
FROM Financial\_Loan



**Good Loan Applications**

SELECT COUNT(id) AS Good\_Loan\_Applications FROM Financial\_Loan

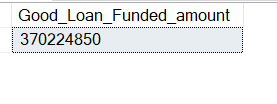
WHERE loan\_status = 'Fully Paid' OR loan\_status = 'Current'



**Good Loan Funded Amount**

SELECT SUM(loan\_amount) AS Good\_Loan\_Funded\_amount FROM Financial\_Loan

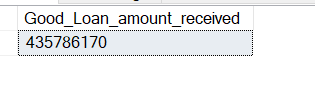
WHERE loan\_status = 'Fully Paid' OR loan\_status = 'Current'



**Good Loan Amount Received**

SELECT SUM(total\_payment) AS Good\_Loan\_amount\_received FROM Financial\_Loan

WHERE loan\_status = 'Fully Paid' OR loan\_status = 'Current'

****

**BAD LOAN ISSUED**

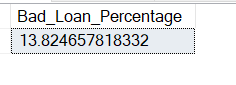
**Bad Loan Percentage**

SELECT

(COUNT(CASE WHEN loan\_status = 'Charged Off' THEN id END) \* 100.0) /

COUNT(id) AS Bad\_Loan\_Percentage

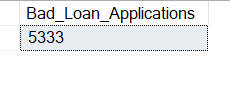
FROM Financial\_Loan

****

**Bad Loan Applications**

SELECT COUNT(id) AS Bad\_Loan\_Applications FROM Financial\_Loan

WHERE loan\_status = 'Charged Off'



**Bad Loan Funded Amount**

SELECT SUM(loan\_amount) AS Bad\_Loan\_Funded\_amount FROM Financial\_Loan

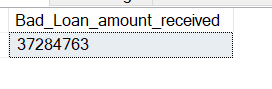
WHERE loan\_status = 'Charged Off'



**Bad Loan Amount Received**

SELECT SUM(total\_payment) AS Bad\_Loan\_amount\_received FROM Financial\_Loan

WHERE loan\_status = 'Charged Off'



**LOAN STATUS**

SELECT

loan\_status,

COUNT(id) AS LoanCount,

SUM(total\_payment) AS Total\_Amount\_Received,

SUM(loan\_amount) AS Total\_Funded\_Amount,

AVG(int\_rate \* 100) AS Interest\_Rate,

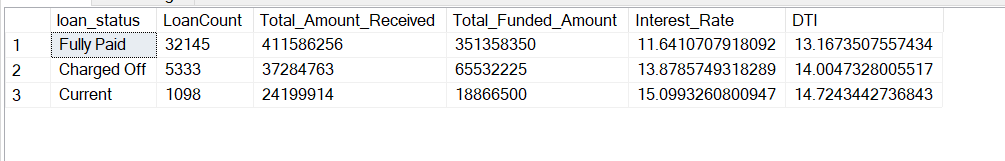
AVG(dti \* 100) AS DTI

FROM

Financial\_Loan

GROUP BY

loan\_status



SELECT

loan\_status,

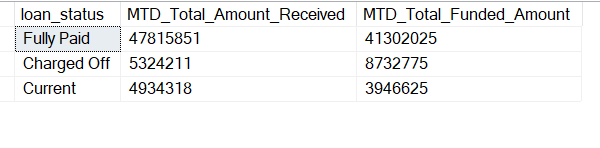
SUM(total\_payment) AS MTD\_Total\_Amount\_Received,

SUM(loan\_amount) AS MTD\_Total\_Funded\_Amount

FROM Financial\_Loan

WHERE MONTH(issue\_date) = 12

GROUP BY loan\_status



1. **BANK LOAN REPORT | OVERVIEW**

**MONTH**

SELECT

MONTH(issue\_date) AS Month\_Munber,

DATENAME(MONTH, issue\_date) AS Month\_name,

COUNT(id) AS Total\_Loan\_Applications,

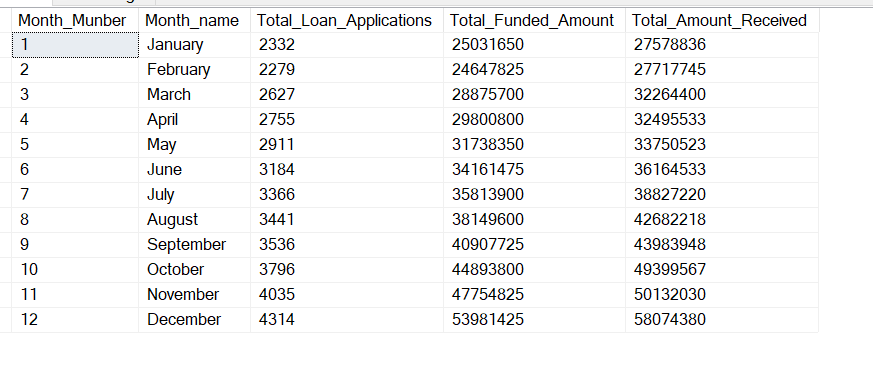
SUM(loan\_amount) AS Total\_Funded\_Amount,

SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY MONTH(issue\_date), DATENAME(MONTH, issue\_date)

ORDER BY MONTH(issue\_date)



**STATE**

SELECT

address\_state AS State,

COUNT(id) AS Total\_Loan\_Applications,

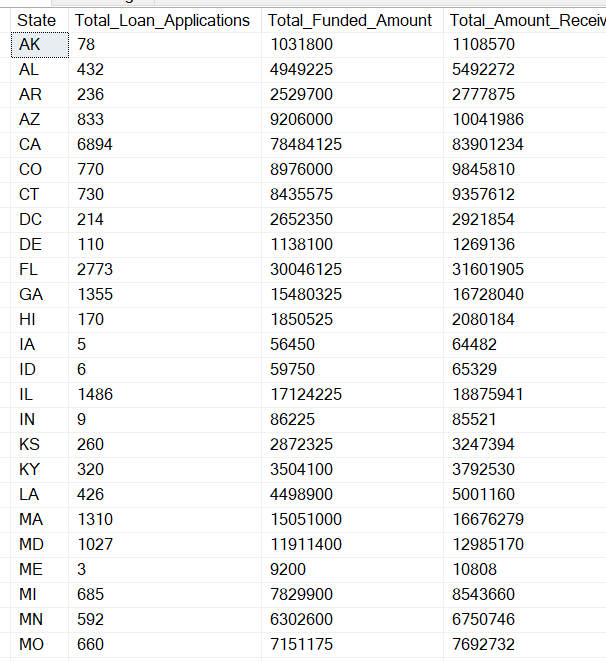
SUM(loan\_amount) AS Total\_Funded\_Amount,

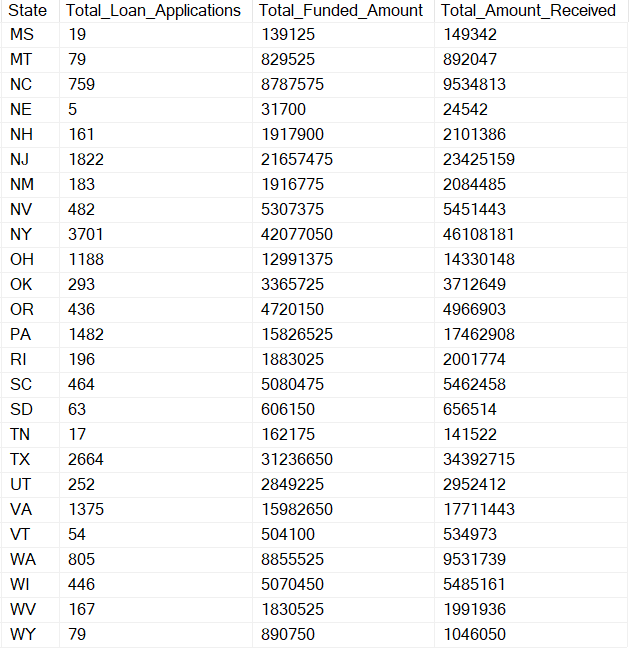
SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY address\_state

ORDER BY address\_state





**TERM**

SELECT

term AS Term,

COUNT(id) AS Total\_Loan\_Applications,

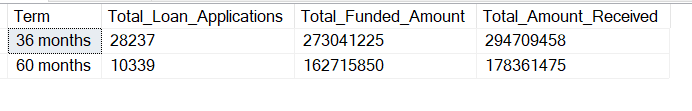
SUM(loan\_amount) AS Total\_Funded\_Amount,

SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY term

ORDER BY term



**EMPLOYEE LENGTH**

SELECT

emp\_length AS Employee\_Length,

COUNT(id) AS Total\_Loan\_Applications,

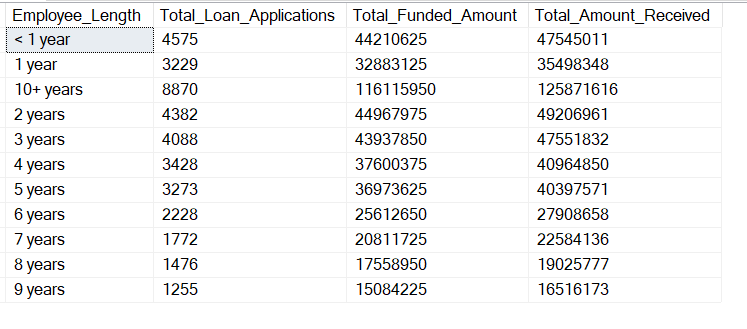
SUM(loan\_amount) AS Total\_Funded\_Amount,

SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY emp\_length

ORDER BY emp\_length



**PURPOSE**

SELECT

purpose AS PURPOSE,

COUNT(id) AS Total\_Loan\_Applications,

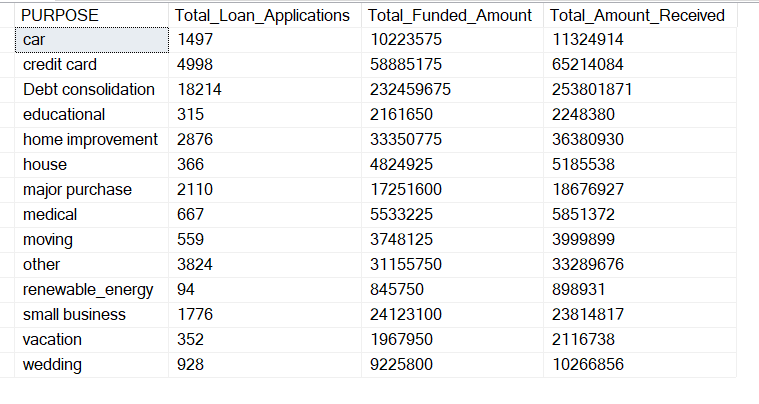
SUM(loan\_amount) AS Total\_Funded\_Amount,

SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY purpose

ORDER BY purpose



**HOME OWNERSHIP**

SELECT

home\_ownership AS Home\_Ownership,

COUNT(id) AS Total\_Loan\_Applications,

SUM(loan\_amount) AS Total\_Funded\_Amount,

SUM(total\_payment) AS Total\_Amount\_Received

FROM Financial\_Loan

GROUP BY home\_ownership

ORDER BY home\_ownership

